

Global Investment Calendar

User Experience Design Direction

- Increase investors' **awareness** of upcoming events
- Increase **relevance** of upcoming events as they pertain to investors
- Ensure administrators' **accuracy & efficiency** in creating and managing events
- Enable event **reporting**

■ Hosting activities
(Admin or Investor)

■ Participation activities
(Admin or Investor)

■ Reporting activities
(Any user)

■ Schedule/modify/cancel an event
Meetings, trips, conferences

■ Manage day-of logistics

■ Track attendance

■ View events in context of Outlook
■ Assess current commitments

■ Manage Investors' awareness of
■ upcoming events

■ Get notified of relevant events
■ Holdings/coverage/watchlist; ad hoc searches

■ Search for relevant events

■ Sign up / accept invitations for events

■ Ad-hoc searches

- Admin Assistant observation sessions/interviews (8 discussions in Boston, 1 London, 1 Radnor, approx 5 Asia)
- Multiple design reviews (Business Owners)
- Multiple design reviews (Admin Assistants)

Screen comps

USER EXPERIENCE DESIGN DIRECTION: FLIGHT DECK

Upcoming Events

Search

Settings

1

Batgos, Marianne K.
Fixed Income Trader, MKB
1-617-951-5587, 280 Congress

Create event +

Time Zones: SYD BOS

3

Outlook

4

SUN 28 Apr

2 PM - 1 AM

3 PM - 2 AM

4 PM - 3 AM

5 PM - 4 AM

6 PM - 5 AM

2:30 AM Outlook Entertainment

MON 29 Apr

7 PM - 6 AM

8 PM - 7 AM

9 PM - 8 AM

10 PM - 9 AM

11 PM - 10 AM

12 AM - 11 PM

1 AM - Noon

2 AM - 1 PM

3 AM - 2 PM

4 AM - 3 PM

5 AM - 4 PM

6 AM - 5 PM

7 AM - 6 PM

8 AM - 7 PM

9 AM - 8 PM

10 AM - 9 PM

11 AM - 10 PM

12 PM - 11 PM

2:30 AM Outlook Entertainment

5:00 AM Outlook Entertainment

6:00 AM Trip to Putamayo

8:00 AM Breakfast Louis Rubio...

9:00 AM Urban Outfitters (URBN) Post Earnings

10:00 AM Outlook Louis Rubio...

10:30 AM Outlook Louis Rubio...

11:00 AM Further emerging Branch briefing, President, Ecanal Ubisoft Entmt (UBIP.PA)

Noon Consumer Discretionary, Leisure Equipment

Noon Intelsat Call: Josh Lewis

1:30 PM Outlook Call: Josh & Dianne VanBeber, Consumer Discretionary, Leisure Equipm...

2:30 PM Briefing- Emilio Lozoya, CEO PEMEX Diversified Financial Services, Financials

4:00 PM Outlook Emilio Lozoya, CEO PEMEX Diversified Financial Services, Financials

5:00 PM Outlook Louis Rubio...

7:00 PM Zendesk Net App Inc ...

2

LIST

CALENDAR

PRINT

SHARE

EXPORT

Show: ☒ Hosting ☒ Attending ☒ Invited ☒ Suggested

TUESDAY 30 APRIL 2013

30 Apr 2013, 6:00 AM	Boston Private Financial Holdings (BPFH) - Host: Jon Ashe	Unibail-Rodamco Se (UNBP.AS)	Poole, Melanie
30 Apr 2013, 5:00 AM	Ubisoft Entertainment Post Earnings Call hosted by Brian...	Boston Private Finl (BPFH)	Patrone, Betsy
30 Apr 2013, 8:00 AM	Breakfast Briefing- Luis Rubio, President, CIDAC	Ubisoft Entmt (UBIP.PA)	Chisholm, Kathryn
30 Apr 2013, 9:00 AM	Urban Outfitters (URBN) Post Earnings Call	Urban Outfitters Inc (URBN)	Batgos, Marianne K.
30 Apr 2013, 9:00 AM	Hologic, Inc. Conference Call	Hologic Inc (HOLX)	Wilson, Ann B.
30 Apr 2013, 9:30 AM	Autoliv, Inc. call hosted by Brian Barbetta	AUTOLIV INC (ALV)	Patten, Regan
30 Apr 2013, 9:30 AM	Summer Infant CEO & CFO	Summer Infant Inc (SUMR)	McGill, Katherine A.
30 Apr 2013, 10:00 AM	Briefing: Rogelio Ramirez de la O, President, Ecanal	Moody's Corporation (MCO)	Chisholm, Kathryn
30 Apr 2013, 10:30 AM	Briefing: Manuel Ramos Francia, Deputy Governor, CBM	NetApp Inc (NTAP)	Curtis, Jane S.
30 Apr 2013, 11:00 PM	Branch briefing, President, Ecanal	Analog Devices Inc (ADI)	Patten, Regan
30 Apr 2013, 11:30 PM	Briefing: Ernesto Revilla, Chief Economist	Intuit Inc (INTU)	Patten, Regan
30 Apr 2013, 11:30 PM	Moody's Managing Director, Simon Harris	Trimble Navigation (TRMB)	Patten, Regan
30 Apr 2013, 12:00 PM	Lunch Briefing, Roberto Newell, Director General Institute...	Cisco Systems Inc (CSCO)	Beyer, Jessica K
30 Apr 2013, 12:00 PM	Intelsat Call: Josh Lewis & Dianne VanBeber, IR	Actavis Inc (ACT)	Batgos, Marianne K.
30 Apr 2013, 12:30 PM	Lunch briefing at the hotel, Luis Rubio, President, CIDAC	Ruckus Wireless Inc (RKUS)	Timperio, Amanda
30 Apr 2013, 2:30 PM	Briefing- Emilio Lozoya, CEO PEMEX	Symantec Corp (SYMC)	Patten, Regan
30 Apr 2013, 2:30 PM	Homex or Infonavit	Pandora Media Inc (PANDR)	Chisholm, Kathryn
30 Apr 2013, 3:00 PM	Briefing- Alfredo Penetre, Director of Investments Inbursa	Tarkett (TRKT)	Patten, Regan
30 Apr 2013, 4:00 PM	Banorte	Regeneron Pharm Inc (REGN)	Wilson, Ann B.
30 Apr 2013, 7:00 PM	Zendesk	Durect Corporation (DRRX)	Patten, Regan
30 Apr 2013, 8:00 PM	Google	Google Inc (GOOG)	McGill, Katherine A.
30 Apr 2013, 8:00 PM	LinkedIn	LinkedIn Corp (LNKD)	Chisholm, Kathryn
30 Apr 2013, 9:00 PM	Coca-Cola Amatil	Coca-Cola Amatil Ltd (CCL.AX)	Curtis, Jane S.
30 Apr 2013, 11:00 PM	Aruba Networks	Aruba Networks Inc (ARUN)	Morris, F. Halsey
30 Apr 2013, 11:30 PM	Cheil Industries - KIS	Cheil Industrial Inc (001300KS)	Kieffer, Nathan A.

2011 Wellington Management Company, LLC. Copyright © All rights reserved

Sapient Global Markets

UPCOMING EVENTS | Supported goals

Efficiency in event management

- 1
- Optimized for the Investor Admin and organized by manager, this view provides a view of upcoming GIC commitments (today + next 6 days). This allows the Admin to manage day-of and near-future details for the Investor's events.
- 2
- Events can be viewed according to selected investor's participation :
 - What are they hosting (green rows)?
 - What are they attending (white rows)?
 - What are they not yet committed to (grey rows)?
- 3
- Shows relationship of these events to manager's Outlook calendar (in blue)
- 4
- Calendar can be viewed against another timezone for comparison

< Upcoming Events0

PublishCancel Event

Event Name Displays Here...2

1AvailabilityEvent DetailsParticipantsAdmin NotesPreview

* Required fields for publishing to GIC

Starts *06/03/201311:00 AMAll day event

Ends *06/03/201312:00 PM

Time Zone *Eastern Standard Time (EST)0

Conf Room(s)Geographical Location0Floor(s)CapacityVC enabledDisplay3

Boston, MA, USA

1Reserve

0

June 3, 2013										
Boston (EST) + Add Time Zone	9 am	10 am	11 am	12 pm	1 pm	2 pm	3 pm	4 pm	5 pm	
Organizers0										
Host *Bastos, Marianne	Meeting...	Meeting...								
Coordinator *Bauman, Amanda										
Participants + Add Priority Participant										
Priority Participant 1										
Priority Participant 2										
Priority Participant 3										
Priority Participant 4										
Priority Participant 5										
Conference Rooms0 + Add Room										

CREATE EVENT | Supported goals

Efficiency & accuracy in event creation

1 “Availability” tab allows for quick reservation of key resources: “Reserve” button holds room and host(s) schedules without publishing event and without requiring all event details.

2 Event names are automatically generated based on entered data, ensuring consistent syntax and better findability.

3 Rooms can be filtered based on location, capacity and VC services

< Upcoming Events 0

Publish Cancel Event

Event Name Displays Here...

AvailabilityEvent DetailsParticipantsAdmin NotesPreview

* Required fields for publishing to GIC

Event Name * [Auto-filled with Event Subject Syntax] [Free-formed text that can be added] 0

☒ Broker or Research Provider arranged-event 0

Broker Firm * Broker Name * 1

Broker Email Broker Telephone

Event Type * Meeting 2Event Sub-type * Company Meeting 2

☐ Closed event; interested parties must contact the Event Coordinator directly

Company Mtg Type

Company Name * Company Name (Ticker) 1

Company Status * Public ☐ Override Ticker Report Ticker Issue

Sector / Industry * SectorName1, SectorName2

Location Type * On-site 2

☒ Management is on-site 1

Room Type * Conference Room [Conference Room name displays as read-only]

Conferencing Conference Number Conference Password 0

Add another conference number

Web Meeting URL Web Meeting Password

CREATE EVENT | Supported goals

Efficiency & accuracy in event creation

Best practices in form design and connection to data sources reduce potential for human error and increase efficiency:

- 1 Conditional display of fields, only showing relevant inputs.
- 2 Default to most common/most recent selections to reduce data entry

Intelligent pre-population of fields, eg.:

- Sector (based on Company)
- Company description, market cap, domicile, etc (based on Company)
- Boilerplate meeting descriptions which can be modified (based on user-configured settings)
- Host's conference code (based on user-configured settings)

< Upcoming Events

0

Publish

Cancel Event

Event Name Displays Here...

Availability

Event Details

Participants

Admin Notes

Preview

* Required fields for publishing to GIC

Participants

[Free text field w/ type-ahead functionality]

5

Total Participants: XX

Holders

☒ All Holders listed below

1

- ☒ Lastname, Firstname
- ☒ Lastname, Firstname
- ☒ Lastname, Firstname
- ☒ Lastname, Firstname
- ☒ Lastname, Firstname
- ☒ Lastname, Firstname
- ☒ Lastname, Firstname
- ☒ Lastname, Firstname
- ☒ Lastname, Firstname
- ☒ Lastname, Firstname
- ☒ Lastname, Firstname

Analyst Coverage

☒ All Analysts listed below

2

- ☒ Lastname, Firstname
- ☒ Lastname, Firstname
- ☒ Lastname, Firstname
- ☒ Lastname, Firstname
- ☒ Lastname, Firstname
- ☒ Lastname, Firstname
- ☒ Lastname, Firstname
- ☒ Lastname, Firstname
- ☒ Lastname, Firstname
- ☒ Lastname, Firstname
- ☒ Lastname, Firstname

Recent Traders

☒ All Recent Traders listed below

3

- ☒ Lastname, Firstname
- ☒ Lastname, Firstname
- ☒ Lastname, Firstname
- ☒ Lastname, Firstname
- ☒ Lastname, Firstname
- ☒ Lastname, Firstname
- ☒ Lastname, Firstname
- ☒ Lastname, Firstname
- ☒ Lastname, Firstname
- ☒ Lastname, Firstname
- ☒ Lastname, Firstname

Distribution Lists

- ☐ #Teamname1
- ☐ #Teamname2
- ☐ #Teamname3

4

[Manage display of distribution lists](#)

0

CREATE EVENT | Supported goals

Efficiency & accuracy in event creation

Based on the identified company, system can provide easy access to the names of relevant investors who are likely meeting participants, significantly speeding up data-entry:

- 1 Investors who hold the company
- 2 Investors who cover the company
- 3 Those who have conducted trades within the last x time period
- 4 Individuals on commonly-used distribution lists (configurable by user)
- 5 Any additional attendees

Upcoming Events

Search

Settings

New Search

1

Event Name

Contains

Summer

OR

Summer

OR+

-

5

Save Search

AND

Event Type

Is

Meeting

OR+

-

AND

Event Language

Is

English

OR+

-

AND

+

2

Total results meeting these criteria: 48

Update List

3

☒ Show Cancelled

EDIT COLUMNS

4

SHARE

EXPORT

	Date & Time (EDT)	Location	Name	Company	Type	Host	Coordinator
	<input type="checkbox"/> 30 Apr 2013, 6:00 AM	Boston, USA	Boston Summer Financial Holdings (BPFH) - Host: Jon Ashe	Unibail-Rodamco Se (UNBP.AS)	Meeting	Pelle, Virginie	Poole, Melanie
	<input type="checkbox"/> 30 Apr 2013, 5:00 AM	Boston, USA	Ubisoft Entertainment Summer Earnings Call hosted by Brian...	Boston Private Finl (BPFH)	Meeting	Ashe, Jonathan C.	Patrone, Betsy
	<input type="checkbox"/> 30 Apr 2013, 8:00 AM	Boston, USA	Breakfast Summer Briefing- Luis Rubio, President, CIDAC	Ubisoft Entmt (UBIP.PA)	Meeting	Barbetta, Brian	Chisholm, Kathryn
	<input type="checkbox"/> 30 Apr 2013, 9:00 AM	Boston, USA	Urban Outfitters (URBN) Post Summer Earnings Call	Urban Outfitters Inc (URBN)	Meeting	Mortimer, Stephen	Patten, Regan
CANCELLED	<input type="checkbox"/> 30 Apr 2013, 9:30 AM	Boston, USA	Hologic, Inc. Summer Conference Call	Hologic Inc (HOLX)	Meeting	Olander, Eric	McGill, Katherine A.
	<input type="checkbox"/> 30 Apr 2013, 9:30 AM	Boston, USA	Autoliv, Inc. Summer call hosted by Brian Barbetta	AUTOLIV INC (ALV)	Meeting	Heiskell, Andrew R.	Curtis, Jane S.
	<input type="checkbox"/> 30 Apr 2013, 10:00 AM	Boston, USA	Summer Infant CEO & CFO	Summer Infant Inc (SUMR)	Meeting	Lewis, Joshua N.	Beyer, Jessica K
	<input type="checkbox"/> 30 Apr 2013, 10:30 AM	Boston, USA	Briefing: Rogelio Ramirez de la O, President, Summer Ecanal	Moody's Corporation (MCO)	Meeting	Siegle, David A.	Timperio, Amanda
	<input type="checkbox"/> 30 Apr 2013, 11:00 PM	Boston, USA	Briefing: Manuel Ramos Summer, Deputy Governor, CBM	NetApp Inc (NTAP)	Meeting	Fisher, Aidan C	Farrell, Colleen E.
	<input type="checkbox"/> 30 Apr 2013, 11:30 PM	Boston, USA	Branch Summer briefing, President, Ecanal	Analog Devices Inc (ADI)	Meeting	Averill, John F.	Lim, Karen
	<input type="checkbox"/> 30 Apr 2013, 11:30 PM	Boston, USA	Briefing: Ernesto Revilla, Summer Chief Economist	Intuit Inc (INTU)	Meeting	Illfelder, Adam H.	Keene, Linda J.
	<input type="checkbox"/> 30 Apr 2013, 12:00 PM	Boston, USA	Moody's Summer Managing Director, Simon Harris	Trimble Navigation (TRMB)	Meeting	Mayer, Kirk J.	Bircher, Meaghan
	<input type="checkbox"/> 30 Apr 2013, 12:00 PM	Boston, USA	Lunch Briefing, Roberto Summer Newell, Director General...	Cisco Systems Inc (CSCO)	Meeting	Riff, Dan R	Emond, Laura A.
	<input type="checkbox"/> 30 Apr 2013, 12:30 PM	Boston, USA	Intelsat Call: Josh Lewis & Dianne VanBeber, Summer IR	Actavis Inc (ACT)	Meeting	Cherian, Victor	Eidson, Jessica J
	<input type="checkbox"/> 30 Apr 2013, 2:30 PM	Boston, USA	Lunch summer briefing at the hotel, Luis Rubio, President, CIDAC	Ruckus Wireless Inc (RKUS)	Meeting	Morris, F. Halsey	Healy, Leanne
	<input type="checkbox"/> 30 Apr 2013, 2:30 PM	Boston, USA	Briefing- Emilio Lozoya, CEO PEMEX, Summer Opportunities	Symantec Corp (SYMC)	Meeting	Kieffer, Nathan A.	Ung, Amanda
	<input type="checkbox"/> 30 Apr 2013, 3:00 PM	Boston, USA	Homex or Infonavit summer	Pandora Media Inc (PANDR)	Meeting	Deresiewicz, Robert L.	Robertson, Victoria J
	<input type="checkbox"/> 30 Apr 2013, 4:00 PM	Boston, USA	Briefing- Alfredo Summer Penetre, Director of Investments	Tarkett (TRKT)	Meeting	Sykes, Rebecca D.	Grabowski, Gail L
	<input type="checkbox"/> 30 Apr 2013, 7:00 PM	Boston, USA	Summer Banorte	Regeneron Pharm Inc (REGN)	Meeting	Molé, Stephanie	Emond, Laura A.
	<input type="checkbox"/> 30 Apr 2013, 8:00 PM	Boston, USA	Zendesk Summer time	Direct Corporation (DRRX)	Meeting	Undavia, Nilesch P.	Lucey, Susan M.
	<input type="checkbox"/> 30 Apr 2013, 8:00 PM	Boston, USA	GoogleSummer	Google Inc (GOOG)	Meeting	Kofman, Nataliya	Amaru, Greer C.
	<input type="checkbox"/> 30 Apr 2013, 9:00 PM	Boston, USA	LinkedIn this Summer	LinkedIn Corp (LNKD)	Meeting	Desai, Amit R.	McGill, Katherine A.
	<input type="checkbox"/> 1 May 2013, 9:00 AM	Boston, USA	Cheil Industries - KIS	Cheil Industrial Inc (CHEI)	Meeting	Kieffer, Nathan A.	Lim, Karen

SEARCH | Supported goals

Powerful event search/reporting

A robust search not only lets users find specific events of interest, but also supports reporting needs:

- 1Flexible search criteria supports both unions (and) and intersections (or). Parameters cover all event metadata
- 2Easy-to-see total count
- 3View controls provide custom configurability
- 4Sharing/exporting extends use of data

Event awareness/relevance

- 5Criteria can be saved and shared
- Users can receive email notifications of events that meet saved search criteria

Upcoming Events

Search

Settings

New Search

Event Name

Contains

Summer

OR

Sumner

OR+

OR-

Save Search

AND

Event Type

Is

Meeting

OR+

OR-

AND

Event Language

Is

English

OR+

OR-

AND+

Total results meeting these criteria: 46

Update List

☐ Show Cancelled

EDIT COLUMNS

SHARE

EXPORT

Date & Time (EDT)	Location	Name	Company	Type	Host	Coordinator
<input type="checkbox"/> 30 Apr 2013, 6:00 AM	Boston, USA	Boston Summer Financial Holdings (BPFH) - Host: Jon Ashe	Unibail-Rodamco Se (UNBP.AS)	Meeting	Pelle, Virginie	Poole, Melanie
<input type="checkbox"/> 30 Apr 2013, 5:00 AM	Boston, USA	Ubisoft Entertainment Summer Earnings Call hosted by Brian...	Boston Private Finl (BPFH)	Meeting	Ashe, Jonathan C.	Patrone, Betsy
<input type="checkbox"/> 30 Apr 2013, 8:00 AM	Boston, USA	Breakfast Summer Briefing- Luis Rubio, President, CIDAC	Ubisoft Entmt (UBIP.PA)	Meeting	Barbetta, Brian	Chisholm, Kathryn
<div>1</div>	Meeting TUE 30 Apr 2013 9:00 AM - 10:00 AM Boston, USA	Urban Outfitters Post Earnings Meet Rogelio Ramirez de la O, President, Ecanal long version of the title Single Company, Single Day	Urban Outfitters (UBIP.PA) Consumer Discretionary, Leisure Equipment ... Scheduled, Open		Host: Barbetta, Brian	Coordinator: Chisholm, Kathryn
	280 Congress St. 27floor Greenway	Duis aute irure dolor in reprehenderit in voluptate velit esse cillum dolore eu fugiat nulla pariatur. Excepteur sint occaecat cupidatat non proident, sunt in culpa qui officia deserunt mollit anim id est laborum. Lorem ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt ut labore et dolore magna aliqua. Ut enim laboris nisi ut aliquip ex ea commodo consequat.	Lorem ipsum dolor sit amet... Region: RegionName Domicile: CountryName Market Cap: \$1,000mln Description goes here... Description goes here... Description goes here... Description goes here...	Attendees (14): Kenneth L. Abrams, Nicholas C. Adams, Greer C. Amaru, Jonathan C. Ashe, John W. Coffey, David B. DuBard, Andrew Leeming, Susan M. Lynn, Stephen Mortimer, Mario E. Abularach, Brian Barbetta Eric Olander, David A. Siegle, Dan R. Riff	Admins: Bircher, Meaghan Patrone, Betsy Chisholm, Kathryn Patten, Regan Wilson, Ann B. McGill, Katherine A. Curtis, Jane S. Beyer, Jessica K Timperio, Amanda Farrell, Colleen E. Lim, Karen Keene, Linda J. Bircher, Meaghan Emond, Laura A.	
		Document Title 1.pdf, Document Title 2.pdf, www.brokersectorlocationmtg.com				
		Edit Event Information	Share Event		See All Invited	
<input type="checkbox"/> 30 Apr 2013, 3:00 PM	Boston, USA	Homex or Infonavit summer	Pandora Media Inc (PANDR)	Meeting	Deresiewicz, Robert L.	Robertson, Victoria J
<input type="checkbox"/> 30 Apr 2013, 4:00 PM	Boston, USA	Briefing- Alfredo Summer Penetre, Director of Investments	Tarkett (TRKT)	Meeting	Sykes, Rebecca D.	Grabowski, Gail L
<input type="checkbox"/> 30 Apr 2013, 7:00 PM	Boston, USA	Summer Banorte	Regeneron Pharm Inc (REGN)	Meeting	Molé, Stephanie	Emond, Laura A.
<input type="checkbox"/> 30 Apr 2013, 8:00 PM	Boston, USA	Zendesk Summer time	Durect Corporation (DRRX)	Meeting	Undavia, Nilesch P.	Lucey, Susan M.
<input type="checkbox"/> 30 Apr 2013, 8:00 PM	Boston, USA	GoogleSummer	Google Inc (GOOG)	Meeting	Kofman, Nataliya	Amaru, Greer C.
<input type="checkbox"/> 30 Apr 2013, 9:00 PM	Boston, USA	LinkedIn this Summer	LinkedIn Corp (LNKD)	Meeting	Desai, Amit R.	McGill, Katherine A.
<input type="checkbox"/> 1 May 2013, 9:00 AM	Boston, USA	Cheil Indusummer - KIS	Cheil Industrial Inc (CHEI)	Meeting	Kieffer, Nathan A.	Lim, Karen

SEARCH | Supported goals

Efficiency in event management

- 1
- Expanded event details show relevant actions, depending upon user's participation status/permissions.
- Possible actions:
- Edit event (shown)
 - Request an invitation
 - Respond to an invitation
 - Share event (shown)

GLOBAL INVESTOR CALENDAR

Username Lastname | Sign out

Upcoming Events

Search

Settings

Investor Admin

Saved Searches

GIC System Admin

General Settings

> Backup Administrative Assistants

> Distribution Lists for Event Invitations

> Boilerplate Event Descriptions

> Timezone

Investors' Settings

> Investorname Lastname

> Investorname Lastname

> Investorname Lastname

> Investorname Lastname

> Investorname Lastname

> Investorname Lastname

> Investorname Lastname

> Investorname Lastname

> Investorname Lastname

Investorname Lastname

Edit

Suggested events email

Daily

Weekly

None

Incoming event-related emails

Request for invitations

Invitations

Meeting arrival emails

Send to Me

Send to Investor

Conference call bridge

x-xxx-xxx-xxxx

Participant code xxxx

Host code xxxx

Increase efficiency

The following master settings support quicker event creation for Investor Admins by reducing manual data entry:

- 1

A master list of the distribution lists Admins regularly use to send event invitations
- 2

Boilerplate event descriptions from which Admins can pick when they create an event
- 3

Investor-specific conference call numbers

Background material

CURRENT STATE

Actions: Save & Close, Delete, Copy to My Calendar, Forward, OneNote
 Show: Appointment, Event Details, Tasks, Scheduling Assistant
 Attendees: Invite Attendees

☒ Add to Shared Events Calendar

Event Information

Host * Coordinator *

☒ A Broker or Research Provider helped arrange this event

Type * Sub Type *

Companies:

Pre-IPO/Private Companies:

Sectors/Industries:

US Government Agencies:

US Municipalities:

World Governments:

Non-US Agencies:

Broker or Research Provider Information

Firm *

Name:

Scheduling & Location

Status * Availability *

Meeting Location Time Zone:

Start Time at Meeting Location:

Location Type: ☒ Internal Meeting Room ☐ External Location ☐ None

Office * If Other, please specify:

Conf. Call Phone #: Call Details:

Actions: Save & Close, Delete, Copy to My Calendar, Forward, OneNote
 Show: Appointment, Event Details, Tasks, Scheduling Assistant
 Attendees: Invite Attendees

This event is part of: [Mina Koide Trip - Japan, May/June 2013](#)

☒ Add to Shared Events Calendar

Event Information

Host * Coordinator *

☒ A Broker or Research Provider helped arrange this event

Type * Sub Type *

Companies:

Pre-IPO/Private Companies:

Sectors/Industries:

US Government Agencies:

US Municipalities:

World Governments:

Non-US Agencies:

Broker or Research Provider Information

Firm *

Name:

Scheduling & Location

Status * Availability *

Meeting Location Time Zone:

Start Time at Meeting Location:

Location Type: ☐ Internal Meeting Room ☒ External Location ☐ None

Location Name *

Address:

Building, Suite/Room: City *

State/Province: ZIP/Postal:

Country *

Location Notes:

Conf. Call Phone #: Call Details:

CURRENT EVENT CREATION PLUGIN

ML

MaestroLink

Calendar

Search Events

▼ My Events & Searches

My Events/Search Main Menu

Saved Searches

1x1 in 2010

Japanese Company Meeting ...

Meeting attended by Japan...

Meeting by Japan Team pas...

New JP CO Mtg next 90 days

Nucor Corp (N...

Search Criteria:

Search Name: New JP CO Mtg next 90 days

Display Date: Next 90 Days

Domicile: Region: Japan

Source: Internal

Created By: Kikuchi, Sai

EVENT SEARCH

Status

Event Name

User Syst

Event Type

Company

Product Type

Product Sub-T

Broker/Source

Event Of

Searching ...

Events with sub-event(s)

Sub-event

Page 0 of 0

Please select an event above to preview

Search Within Results

Search...

Refine Results By

Tasks

My Delegates

Invite Self

Create New Event

Print

Export to Excel

CURRENT CALENDAR SEARCH

Thank You.

THE END